



Here's how to solve one of your biggest headaches...

**How to pay for COLLEGE..... and RETIREMENT
at the same time????**

COLLEGEBOUNDSolutions,LLC was established to help families with the affordability issues of a post-secondary education, an **all inclusive resource center for college planning** that gives families the tools they need to **"find the best ways to save and pay for college"**. **By learning the secrets of the admissions and financial aid system, families are in a better position to cut college out-of-pocket expenses.** Many times people find they are able to send their children to schools they never thought they could afford and for less than they expected to pay for public colleges.

College is expensive and getting more so each year. **Today's cost of higher education is daunting and increasing yearly at a rate of 7% - 15%, and more.** Parents now must decide between providing their children with the best possible education and the cost of the educational institution. **Today, many families find themselves without adequate savings to pay for college and with little hope of financial assistance other than loans or work-study.** Anyone who has sent a child to college can attest to the fact that the admissions and financial aid process can be overwhelming.

I'd like to offer you an opportunity to learn the "ins and outs" of the college admissions process. This information can help you save thousands of dollars in college costs. **You will learn how to get free money from colleges and universities as well as "tax scholarships" that increase cash flow during college so you don't have to raid your retirement savings or reduce your lifestyle. Not every family situation is the same so I encourage you to take a look at the services we offer and call the office to schedule a free initial consultation. If college planning is an important issue for your family, please give me a call at 732-292-1955.**

Thank you for your time and I look forward to meeting with you in the near future to provide additional information and answer any of your questions.

Sincerely,

Thomas J. Price, CLTC®, RFC®, CCPS®
Certified College Planning Specialist

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About Destination-U

Destination-U is an online college counseling system created by Toby Waldorf, an 18 year college counseling veteran. By combining proven methodologies with technology and extensive quantitative research, Destination-U gives students everywhere access to the personalized college coaching previously available only to a small percentage of high school students.

Through its complete set of college planning features, Destination-U guides students through the college preparation, college admission and financial aid process.

Destination-U has interviewed and statistically analyzed over 18,000 college students. This proprietary research, combined with Toby's experience, as well as the expertise of a national panel of college advisors, enables Destination-U to provide a personalized list of college recommendations not available anywhere else. In addition to a customized list of college recommendations, Destination-U provides an in-depth college personality assessment, college planning guidance and an application management tool.



PRESIDENTIAL AWARD

The Presidential Award was created and designed for those parents and students who have too many demands from work, school, family, and community. Each family is assigned and interviewed by a personal Accountability Coach. A College Admissions Action Plan is then created to meet the family's unique needs. The result is a productive and smooth college admissions and financial aid process. Everything that can be done for the parents will be completed. Action items only the parent or student can complete will be closely monitored. The coaching works to reduce stress and maximize efficiency to achieve optimal results. Finding the right college fit and holding both parent and student accountable for their commitments is also emphasized.

Here are just some of the steps that are completed to help make your life easier:

- Free FAFSA completion
- CSS/Profile Financial Aid Service
- Financial verification meeting
- Assistance with Non-Custodial Parent Supplement (NCPS)
- Complete Business/Farm Supplement (for parents who own a business/self-employed)
- Complete institutional aid forms (sent to parent and student for signature)
- Financial aid award evaluation
- Security report on final three school choices
- If necessary, financial aid appeal letters
- Complete student loan applications
- Student loan evaluation
- Email alerts (We will call to tell you that a message from your accountability coach has been sent and needs your attention)
- If applicable, students chances of admission at the nations most selective colleges
- Create Success Road Map with the student
- Create and implement College Admissions Action Plan*
- Bi-weekly progress reviews during critical months for both parent and student
- Monthly progress reviews during non-critical months for both parent and student
- Student Leveraging Program that includes:
 1. Personality profile assessment that provides a detailed analysis on personality type
 2. Careers search by personality and interest
 3. College Search based on Personality Profile, Careers, and Financial Aid Match
- Constant communication with parent and student, personally as well as electronically
- Provide student/alumni feedback on selected schools

*Includes accountability coaching for getting results, e.g. letters of recommendation, essays, and personal statements, completing admissions applications, attaching transcripts, secondary year reports, etc.



ENHANCED TRUSTEE'S AWARD

The Enhanced Trustee's Award is exactly the same as the regular Trustee's Award. The key advantage is to help the competitive student know exactly where to apply by finding out their chances of admission to the country's most selective colleges and universities.

The Enhanced Trustee's Award quantifies your student's chances of getting in using percentages. We combine admissions expertise with advanced statistical analysis to give your child the probability of admission at the colleges being considered (*see list below*).

Knowing whether your student has an 83% chance of getting into a college or a 35% chance enables them to make the best and most informed application decisions.

The value to your student:

1. **Outstanding Accuracy** - 98% accuracy since 2001
2. **Immediate Answers** - Eliminates anxiety caused by uncertainty
3. **Easy Interpretation** - Precise percentages tell you exactly where your student stands

Sample Report

Name of School	Student's Chances of Admission	Average Applicant's Chances
Harvard University:	88%	10%
University of Pennsylvania:	54%	21%
Princeton University:	30%	11%
Northwestern University:	68%	33%
University of Notre Dame:	87%	34%
Stanford University:	75%	13%
Duke University:	54%	24%

Predictions Are 98% Accurate

Colleges for which your student can get their chances of admission:

American University	Hamilton College	St. Olaf College
Amherst College	Harvard College	Stanford University
Babson College	Harvey Mudd	Stevens Institute of Technology
Bard College	Haverford College	Swarthmore College
Barnard College	Hendrix College	Trinity College
Bates College	Hobart & William Smith Colleges	Trinity University
Bennington College	Illinois Wesleyan University	Tufts College
Berkeley (Cal)	Indiana University	UCLA
Boston College	Johns Hopkins University	Union College
Boston University	Kalamazoo College	University of Chicago
Bowdoin College	Kenyon College	University of Florida
Brandeis University	Lafayette College	University of Illinois
Brown University	Lawrence University	University of Iowa
Bryn Mawr College	Lehigh University	University of Maryland
Bucknell University	Macalester College	University of Michigan
Cal Tech	Manhattanville College	University of Minnesota
Carleton College	Michigan State University	University of Missouri: Rolla
Case Western Reserve	Middlebury College	University of Notre Dame
Claremont McKenna	Milwaukee School of Engineering	University of Pennsylvania
Clark University	MIT	University of Richmond
Clarkson University	Mt. Holyoke College	University of Rochester
Clemson University	Muhlenberg College	University of Texas - Austin
Carnegie Mellon	North Carolina @ Chapel Hill	University of the South (Sewanee)
Colby College	Northwestern University	University of Virginia
Colgate University	NYU	University of Wisconsin
College of New Jersey	Oberlin College	Ursinus College
College of St. Benedict	Ohio State	US Air Force
College of the Holy Cross	Penn State University	US Coast Guard
College of William & Mary	Pomona College	US Merchant Marine
Colorado College	Princeton University	US Military Academy - West Point
Colorado School of Mines	Providence College	US Naval Academy
Columbia College	Puget Sound	USC
Columbia Engineering (Fu School)	Purdue University	Vanderbilt University
Connecticut College	Reed College	Vassar College
Cooper Union	Rhodes College	Villanova University
Cornell University	Rice University	Virginia Polytechnic Institute
Dartmouth College	Rochester Institute of Technology	Wake Forest University
Davidson College	Rose-Hulman Institute of Technology	Washington and Lee
Denison University	RPI	Washington College
DePaul University	Santa Clara	Washington University: STL
Dickinson College	Sarah Lawrence	Wellesley College
Duke University	Scripps College	Wesleyan University
Emory University	Skidmore College	Wheaton College
Franklin & Marshall College	Smith College	Whitman College
Furman University	Springfield College	Williams College
Georgetown University	St. John's University	WPI
Georgia Tech	St. Lawrence University	Yale University
Gettysburg College		
Grinnell College		
Grove City College		



TRUSTEE'S AWARD

The Trustee's Award is designed to make the college admissions and financial aid process as productive and efficient as possible. We help your student discover the best college fit and assist you with all of the financial aid forms and make sure you meet all of the many different deadlines. Our unique profiling experience will help your student learn more about themselves and receive key information and suggestions for colleges, and careers that are compatible with both their general interests and personality type. Additionally, we keep in close touch so you stay focused on what you need to do and when throughout the entire school year.

Your student will:

- Complete a validated personality assessment to get a detailed report on personality type.
- Complete a career survey.
- Be given access to their very own Destination U Web Site account.
- Receive a list of colleges that offer the major attributes he or she is looking for and much more.
- Explore a list of suggested careers that fit personality and strengths.
- Find out what students and professionals have to say about their choices.
- Get tips on applying to college and succeeding in high school and beyond.
- Be provided with an easy to understand analysis that spells out how much a given college will want your student to attend by offering favorable financial aid packages or "tuition discounts."

Our Client Care Center will:

- Provide you with access to your own financial aid web site available to you 24/7.
- Complete the Free Application for Federal Student Aid or FAFSA for you at no charge.
- Validate your social security information with the Social Security Administration. This reduces the chance of a data mismatch on the FAFSA
- Apply for your Personal Identification Numbers and store them on our secure server.
- Complete the CSS/PROFILE®
- Provide you with a list of all deadlines, both application and financial so you know when to send each form and to whom.
- Provide you with school specific financial aid forms. Assist you in the completion of these school specific forms.
- Verify the accuracy of your information through the use of your own financial aid website.
- File corrections, amendments, or additions on your behalf.
- Make sure that you know which colleges will require copies of your signed tax returns and W-2's.
- Evaluate all of your students' financial aid awards for fairness.
- Provide advice on best to appeal a financial aid award if necessary.
- Assist with the verification process and student loan forms.
- Telephone and email support.

We believe you will find the Trustee's Award an engaging and informative place to start your student's process of self-exploration and offer you the peace of mind that goes with knowing you have your very own personal family advocate for the entire college process.



CHANCELLOR'S AWARD

Helping your student discover colleges that are an academic, social and financial fit is the purpose of The Chancellor's Award level of service. We offer a unique college matching experience to help your student learn more about themselves and the type of colleges they would be successful.

Your student will:

- Complete a validated personality assessment and get a detailed report on personality type.
- Receive a list of careers based on temperament, talent and ability.
- Be matched with colleges and careers based on their temperament and what is most important to them.
- Have their own dedicated Destination U web site to evaluate additional colleges and universities.
- Have their list of colleges evaluated for merit and need based financial aid possibilities.
- Complete a career survey.
- Find out what students and professionals have to say about their career choices.

We believe that finding the right college for the RIGHT reasons will reduce the chance that your student will become unhappy, disillusioned and want to transfer. This is costly and a waste of time and planning.

You will find the Chancellor's Award to be an engaging and informative place to begin your student's college and career search.



DEAN'S AWARD

The Dean's Award is your student's starting point for the financial aid application process. The Client Care Center is all about helping and supporting you through the maze of forms, deadlines, and issues that often arise. We do this by keeping in close touch, so you can stay focused on what you specifically need to do throughout the entire school year.

Our Client Care Center will in short:

- Provide you with your own secure financial aid website
- Complete the FAFSA for you for FREE
- Complete the CSS/PROFILE®
- Provide you with a list of all deadlines, both application and financial
- Provide you with school specific financial aid forms
- Assist you in the completion of these school specific forms
- Verify the accuracy of your information
- File corrections, amendments, or additions
- Evaluate the student's financial aid awards
- Provide advice appealing financial aid awards
- Assist with verification and student loans

All families, regardless of financial circumstances, are advised to participate in the financial aid process. It may be that your child is not eligible for need based financial aid, however, many schools require financial aid forms be submitted for your student to be considered for merit or gift aid. Also, to receive favorable Federal and State loans, the financial aid forms must be completed.

This service is not a guarantee that your student will receive financial aid.